

NOTES AND INSTRUCTIONS FOR COMPLETING THIS OAF

THIS OAF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. All enquiries concerning the Listing should be addressed to our Registrar, Boardroom Share Registrars Sdn Bhd, 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan, Malaysia (Telephone No.: +603 78904700).

This OAF, together with the NPO and the Prospectus, are despatched only to the Entitled AME Shareholders (with an address in Malaysia), whose names appear in the Record of Depositors of AME as at 5.00 p.m. on 15 August 2022 or at their address as shown in the Record of Depositors. The Prospectus, NPO and OAF are not intended to be (and will not be) issued to comply with the laws of countries or jurisdictions other than the laws of Malaysia and have not been (and will not be) lodged, registered or approved pursuant to or under any applicable securities legislation (or with or by any regulatory authorities or other relevant bodies) of any laws of any countries or jurisdictions other than the laws of Malaysia.

Neither the Manager, AME, Selling Subsidiaries, the Principal Adviser, Joint Bookrunners, Sole Underwriter, nor any of their respective directors, and/or any other persons involved in the Listing shall accept any responsibility or liability in the event that any offer of, or acceptance under the ROFS is or becomes illegal, unenforceable, voidable or void or shall contravene the laws in such countries or jurisdictions outside Malaysia. Approval for the Listing has been obtained from the SC on 24 March 2022.

A copy of the Prospectus has been registered with the SC. A copy of the Prospectus (together with the NPO and this OAF) has been lodged with SC. The SC does not take any responsibility for the contents of the said documents.

The Prospectus has been reviewed and approved by the Directors of the Manager, AME and the Selling Subsidiaries and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable inquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in the Prospectus (together with the NPO and this OAF) false or misleading. The Directors of the Manager and Directors of AME accept full responsibility for the profit forecast included in the Prospectus and confirm that the profit forecast has been prepared based on the assumptions made.

The information pertaining to the Trustee, the Shariah Adviser and the Property Manager were provided by the management and/or directors of the Trustee, the Shariah Adviser and the Property Manager respectively. The responsibilities of the Directors of the Manager and AME and the Selling Subsidiaries are therefore restricted to the accurate reproduction of such relevant information as included in the Prospectus.

In respect of such information extracted from publicly available sources, the responsibility of the Directors of the Manager, AME and the Selling Subsidiaries is restricted to the accurate reproduction of such relevant information as included in the Prospectus.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT (TO BE READ IN CONJUNCTION WITH THE PROSPECTUS OF WHICH THIS OAF IS A PART OF)

You are required to submit your completed OAF together with the relevant payment must be:

- (a) despatched by **ORDINARY POST, COURIER** or **DELIVERED BY HAND** in the official envelope provided (at your own risk) to the following address:

Boardroom Share Registrars Sdn Bhd
(Registration Number: 199601006647 (378993-D))
11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13
46200 Petaling Jaya Selangor Darul Ehsan Malaysia
Telephone No.: +603 7890 4700

- (b) sent via ELECTRONIC MAIL (E-MAIL) to the following email address:

Email address : amereit@boardroomlimited.com

so as to arrive no later than 5.00 p.m. on 24 August 2022, or such later date or dates as the Manager and AME may decide in their absolute discretion.

(II) PROCEDURES FOR SUBSCRIPTION

Subscription and payment for the ROFS Units offered to you must be made with this OAF enclosed with the Prospectus and must be completed in accordance with the notes and instructions contained therein.

The amount payable in full upon application is RM1.15 per ROFS Unit.

Each completed OAF together with the relevant payment must be despatched by **ORDINARY POST, COURIER** or **DELIVERED BY HAND** in the official envelope provided (at your own risk) to the address of the **Boardroom Share Registrars Sdn Bhd** or sent via **ELECTRONIC MAIL** to email address as provided in **Paragraph (I)** above, so as to arrive no later than 5.00 p.m. on 24 August 2022, or such later date or dates as the Manager and AME may decide in their absolute discretion.

The minimum number of securities that can be subscribed for is one (1) ROFS Unit. You should take note that a trading board lot will comprise 100 Units. In determining your entitlement to the ROFS Units, any fractional entitlements to the ROFS Units will be disregarded and the aggregate of such will be dealt with in such manner or terms as the Manager and AME may in their absolute discretion deem fit, necessary and/or expedient and in the best interests of AME REIT (including without limitation to disregard such fractional entitlements).

Payment must be made in the exact amount. Any subscription with excess or insufficient payment may be rejected at the absolute discretion of the Manager and AME. Cheques or any other mode of payments are not acceptable.

If subscription and payment for the ROFS Units offered to you are not received by the Registrar by 5.00 p.m. on 24 August 2022 or such later date or dates as the Manager and AME may in their absolute discretion mutually decide and announce, you will be deemed to have declined such offer and it will be cancelled. ROFS Units not taken up will be offered to other Entitled AME Shareholders as Excess ROFS Units Applications and any remaining ROFS Units will be allotted pursuant to the Clawback and Reallocation as set out in the Prospectus.

The completed OAF, together with the payment which may be made in the following method:

- (a) remittance in RM for the full amount payable in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made out in favour of "**AME ROFS ACCOUNT**" and crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with the name, address and CDS Account number of the applicant in block letters,

- (b) remittance in RM for the full amount payable and an **additional fee of RM10** being the stamp duty for each CDS Account via internet bank transfer to the following account:

Bank : Malayan Banking Berhad
Account name : AME ROFS Account
Account number : 514012458688

THE INTERNET BANK TRANSFER MUST BE FROM THE BANK ACCOUNT REGISTERED IN YOUR OWN NAME.

The proof of payment must be received by the Registrar no later than 5.00 p.m. on 24 August 2022, or such later date or dates as the Manager and AME may decide in their absolute discretion. Cheques or any other modes of payment will not be accepted and will be rejected.

APPLICATIONS ACCOMPANIED BY PAYMENT OTHER THAN IN THE MANNER STATED ABOVE WITH EXCESS OR INSUFFICIENT REMITTANCES MAY NOT BE ACCEPTED AT THE ABSOLUTE DISCRETION OF THE MANAGER AND AME. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED IN THE OAF.

THIS OAF IS FOR USE ONLY BY PERSON(S) TO WHOM THE FORM IS ADDRESSED AND IS NOT TRANSFERABLE.

No acknowledgement of the receipt of the OAF or applications monies will be made by the Manager, AME or the Registrar for the ROFS. However, notices of allotment will be issued and forwarded by ordinary post to the accepting Entitled AME Shareholders at their own risk to the address stated in the records of Bursa Depository before the Listing.

WHERE AN APPLICATION IS NOT ACCEPTED, THE FULL AMOUNT SHALL BE REFUNDED WITHOUT INTEREST TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF FINAL BALLOT OF THE PUBLIC OFFERING VIA WHITE APPLICATION FORMS BY ORDINARY POST TO THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS PROVIDED BY BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK.

(III) PROCEDURES FOR PART SUBSCRIPTION

You are entitled to accept part of your entitlement to the ROFS Units PROVIDED ALWAYS that (i) the minimum number of ROFS Units that may be accepted is one (1) ROFS Unit; and (ii) any part subscription shall be in the proportion of one (1) ROFS Unit.

You must complete this OAF by specifying the number of ROFS Units which you are subscribing for (in the stipulated proportions) and deliver the completed and signed OAF together with the relevant payment to the Registrar in the manner set out in "Procedures for Subscription" above, or in Appendix G of the Prospectus.

(IV) PROCEDURES FOR EXCESS ROFS UNITS

If you wish to apply for the Excess ROFS Units, please complete Part I(B) of this OAF (in addition to Parts I(A) and II of this OAF) and together with the relevant payment must be despatched to the Registrar (at the address set out above in **Paragraph (I)**) or sent via electronic mail to the Registrar (as the email address set out above in **Paragraph (I)**) so as to arrive no later than 5.00 p.m. on 24 August 2022, or such later date or dates as the Manager and AME may decide in their absolute discretion.

The Manager and AME reserve the right to allocate any Excess ROFS Units to Entitled AME Shareholders who have made an Excess ROFS Application, in a fair and equitable basis and in such manner as it deems fit and expedient and in the best interest of AME REIT. It is the intention of the Manager and AME to allocate the Excess ROFS Units in the following priority:

- (a) firstly, to minimise the incidence of odd lots; and
(b) secondly, for allocation to applicants who applied for the Excess ROFS Units, on a pro-rata basis according to the Entitled AME Shareholders' respective shareholdings in AME as at the Entitlement Date which is to be rounded down to the nearest Unit.

Payment must be made in the exact amount. Any subscription with excess or insufficient payment may be rejected at the absolute discretion of the Manager and AME. Cheques or any other mode of payments are not acceptable.

The completed OAF, together with the payment which may be made in the following method:

- (a) remittance in RM for the full amount payable in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made out in favour of "**AME EXCESS ROFS ACCOUNT**" and crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with the name, address and CDS Account number of the applicant in block letters,

- (b) remittance in RM for the full amount payable via internet bank transfer to the following account:

Bank : Malayan Banking Berhad
Account name : AME EXCESS ROFS ACCOUNT
Account number : 514012458695

THE INTERNET BANK TRANSFER MUST BE FROM THE BANK ACCOUNT REGISTERED IN YOUR OWN NAME.

The proof of payment must be received by the Registrar no later than 5.00 p.m. on 24 August 2022, or such later date or dates as the Manager and AME may decide in their absolute discretion. Cheques or any other modes of payment will not be accepted and will be rejected.

APPLICATIONS ACCOMPANIED BY PAYMENT OTHER THAN IN THE MANNER STATED ABOVE WITH EXCESS OR INSUFFICIENT REMITTANCES MAY NOT BE ACCEPTED AT THE ABSOLUTE DISCRETION OF THE MANAGER AND AME. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED IN THE OAF.

No acknowledgement of the receipt of the OAF or Excess Offer Units Application will be made by the Manager, AME or the Registrar for the ROFS. However, notices of allotment will be issued and forwarded by ordinary post to the accepting Entitled AME Shareholders at their own risk to the address stated in the records of Bursa Depository before the Listing.

WHERE AN APPLICATION IS NOT ACCEPTED, THE FULL AMOUNT SHALL BE REFUNDED WITHOUT INTEREST TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF FINAL BALLOT OF THE PUBLIC OFFERING VIA WHITE APPLICATION FORMS BY ORDINARY POST TO THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS PROVIDED BY BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK.

(V) GENERAL INSTRUCTIONS

- (a) All documents submitted together with this OAF constitute part and parcel of the application. Incomplete applications will not be accepted.
(b) OAF defaced by erasures or any kind of correcting fluid may result in the application being not accepted at the discretion of AME and the Manager. Every amendment must be clearly legible and should be countersigned in full by the applicant.
(c) All applicants must sign on this OAF. All corporate bodies must affix their common seal. A Malaysia RM10.00 Revenue Stamp (not postage stamp) must be affixed on this OAF.
(d) The ROFS Units applied by you will be credited into your CDS account as stated in this OAF or the exact account appearing in the Bursa Depository's Record of Depositors.
(e) Any interest or other benefit accruing on or arising from or in connection with any remittances shall be for the benefit of AME REIT and AME REIT shall not be under any obligation to account for such interest or other benefit to you.
(f) The contract arising from the acceptance of the ROFS Units by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdictions of the courts of Malaysia in respect of any matter in connection with this OAF and the contract arising therefrom.
(g) Applications shall not be deemed to have been accepted by reason of the appropriate remittance being presented for payment. AME and the Manager reserve the right to accept or reject any acceptance and/or application that do not strictly adhere to the instructions stated above or in the Prospectus or which are illegible.